

## Records Inventory Worksheet

Department: **Perioperative/CSS Services**

Date Completed: **December 21, 2011**

Time Period Covered: **January 2007 to December 2011**

Completed by: **T. Buchanan**

Subject of the Record	Brief Description	Location	Format	Retention/ Disposal	Status	Personnel Authorized to Access Record
Staffing Schedules	8 week blocks of schedules for the staff in the clinical and clerical areas	Managers' office	Paper	7 years	Final and Signed	Manager
Patient Assignment Records	Daily assignment sheets	Manager's office	Paper	7 years	Final	Manager
Department Quality Reviews	Departmental reviews of quality concerns and follow-up actions.	Manager's office	Paper	5 years	Ongoing	Manager
Corporate Quality Reviews	Risk Management investigations including QCIPA meetings.	Risk Manager's Office once completed	Paper	Indefinite	Complete	Manager and Risk Manager
Patient Complaints	Manager's notes regarding patient complaints.	Patient Representative's Office once completed.	Paper & Electronic	Indefinite	Complete	Manager and Patient Representative
OR and CSS Sterilization Records	OR and CSS sterilization printouts are kept for 3 years. For printouts that have been involved in a recall, then we keep for 15 years	OR core CSS clean area	Paper	3 years	Complete	Manager/OR Attendants/CSS Aides